

IFA Direct

Application form

2019/2020

Completing and submitting your application form

Complete **ALL** sections of the form using block capitals and black ink for scanning purposes.

The information that you provide must be true, correct and up to date. It is your responsibility to inform us of any changes.

There are two ways to submit your application form, supporting documents and course module fee(s):

1. Email to education@ifa.org.uk
OR
2. Post to:

**Institute of Financial Accountants
Education Department
CS111, Clerkenwell Workshops
27-31 Clerkenwell Close
Farringdon
London EC1R 0AT**

Personal details required by CU Coventry

Reference number if previously a member or student of the IFA	
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Title	
First name	
Middle name	
Surname	
Date of birth	
Address for correspondence	
Home telephone number	
Work telephone number	
Mobile telephone number	
Email address	
Job title	
Company	
Nationality	

Which contact details would you prefer us to use?	HOME	OTHER

If you have answered other above please provide alternative contact details	
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Qualifications

Please provide copies of relevant accountancy and/or tax qualifications, including qualification certificates and transcripts. These will be used to assess the modules you will need to undertake to be eligible to apply for membership of the IFA. If you intend to take the modules for CPD purposes you do not need to supply these to us although you should ensure that you are confident with the expected level of study.

I have attached copies of my transcripts and certificates.

Timetable of modules – 2019/2020

Module dates	Registration deadline	Module	Module	Module	Module	Module
17 June 2019 - 26 July 2019	3 June 2019	104	108	208	209	302
23 September 2019 – 1 November 2019	6 September 2019	107	201	301		
11 November 2019 – 20 December 2019	25 October 2019	108	209	302		
13 January 2020 – 21 February 2020	16 December 2019	103	203			
2 March 2019 – 10 April 2020	14 February 2020	104	208			
20 April 2020 – 29 May 2020	3 April 2020	107	201	301		
8 June 2020 – 17 July 2020	15 May 2020	108	209	302		

The modules are provided on a rolling basis.

Please note it is only possible to book one module during each six-week period.

A booking form will be sent to you once your application form has been assessed

Fees

The fee per module is £770.

In public practice (UK only)

IFA bye-laws state that:

7.5 Students shall not:

- (a) claim to be members of the Institute or use any of the Institute designations;
- (b) be, hold themselves out to be in Public Practice; or
- (c) be or hold themselves to be, a partner, director or LLP member of a firm engaged in public practice; or hold voting rights in a firm engaged in public practice.

In order to register as a student with the IFA please respond to the following statements

Question 1	YES	NO
Are you in public practice?		

Question 2	Employee	Partner	Director
If yes, please indicate whether you are:			

Question 3	YES	NO
Do you have voting rights?		

Question 4	YES	NO
If you are employed, do your clients believe you are a partner or director of the firm?		

Declaration of applicant

This is a formal agreement between you and the IFA as a professional membership body and you must adhere to the following undertakings. The IFA reserves the right to remove you from being a student or member of the IFA and potentially begin disciplinary proceedings if you provide false information.

Please declare any spent or pending convictions. Students will be subject to the IFA's Articles of Association, bye-laws and regulatory system. By notifying the IFA now on any such matters IFA will be able to advise to advise you on any potential issues that may affect your future application for membership and your ability to practice.

You must follow the IFA's bye-laws and student regulations and abide by the rules laid down for exams and conduct. By signing this you accept the IFA's bye-laws and student regulations.

I confirm that I have read the IFA bye-laws and student regulations and agree to comply with them.

IFA bye-laws and student regulations are available to download from the IFA website www.ifa.org.uk.

I declare that:

- to the best of my knowledge and belief all of the information given in this application is true and correct;
- I understand that I must inform the IFA of any material changes to the information I have provided within 10 working days of the change; and
- I understand that the IFA reserves the right to contact me and/or other relevant parties to verify any of the information provided in this form or appendices.

Print your full name	Signature	Date (DD/MM/YYYY)

IFA Data Protection

IFA takes your privacy seriously. All personal information provided to IFA on this form or through any other method of communication is collected and held in accordance with GDPR.

We will treat your personal information in accordance with data protection legislation.

We will use your information for administering your student record and for communicating with you and eligibility for membership.

We will transfer your information outside the European Economic Area (EEA) e.g. IPA Group. These countries may not have similar data protection laws to the EEA, so if we do transfer your information we will take the necessary steps to ensure that your privacy rights are still protected.

Copies of the IFA Data Protection Policy and the Privacy and Cookie policies are available to view on the IFA website www.ifa.org.uk/dataprotection.