

# **Customer service charter**

The IFA is committed to providing its members, students and accredited training providers with excellent customer service and undertakes to develop and maintain a strong service relationship with all its customers.

# **Customer Focused**

- We aim to listen to and understand our customers
- All calls will be answered in a courteous and professional manner
- Correspondence will be responded to promptly
- Our fees are openly available on our website: www.ifa.org.uk
- If there is a complaint we will deal with it as promptly and thoroughly as possible.

# Members

- We are here to support and help our members
- Membership applications will be acknowledged and processed in good time
- Replacement certificates will be issued at a standard fee
- Members have their own restricted area on our website to keep them up to date
- Members are provided with a handbook giving guidance and regulations

# Students

- We are here to support and help our students
- We have a clear and comprehensive system for the registration of students
- We have a clear and comprehensive system for the registration of students for exams
- We approve all IFA training centres to assure their quality for our students
- Dedicated learning materials are available to support our qualifications
- Examination results and certificates will be dispatched ten weeks after the date of the exam.
- The student section of our website (<u>www.ifa.org.uk/learning</u>) contains student registration, exam, fees and support information, together with our qualification grading system
- Students are provided with a pack setting out relevant policies
- Students are invited to give us feedback about our qualifications, service and support.

# **Accredited Training Providers**

- We are here to support our accredited training providers
- Exam papers will be delivered in good time for exam sittings
- An accredited training provider application form must be completed before accreditation by the IFA is considered
- Accredited training providers are invited to give us feedback about our qualifications, service and support.

The IFA is committed to providing a professional and relevant service to its customers and:

- responding to your challenges with consistently relevant, commercially-focused advice
- championing integrity, fairness, diversity, transparency and responsibility.

#### **Customer services**

If you have a query or require information please contact us:

Telephone: +44 (0)20 7554 0730 (9am-5pm Monday to Friday) Email: <u>mail@ifa.org.uk</u>

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