



Students

Student Enquiry Form

The IFA education team will take you through each step to becoming a financial accountant. This is the first step where the team helps you find the right qualification for you.

There is no obligation on you to register as a student now. When we have looked at your situation we will advise you of the next step and which level we suggest you start at.

Please print your details clearly

Family Name: _____

First Name: _____

Email: _____

Daytime contact number including (international) dialling code: _____

Location, nearest town/city and the country where you are based: _____

Any accounting or tax experience? In what role and for how long?

Where did you hear about the IFA? _____

- * 2 A levels and 3 GCSEs in five separate subjects including Maths and English with 2 years work experience in accountancy or finance
- * Level 3 in Bookkeeping, Finance and/or Accounting
- * Experience of working in tax (1 year) (for Level 4 Award for SME Tax Advisers only)
- * Business Studies/BComm degree (UK standard)

L4

IFA Level 4 Award for SME Tax Advisers

IFA Level 4 Award for SME Financial Accounting – International Standards

IFA Level 4 Diploma for SME Financial Accountants

- * HNC/HND in Accountancy/Finance
- * Level 4 qualification in Accountancy/Finance (UK standards)
- * A degree or Masters degree in Accountancy/Finance (UK standard)¹

L5

IFA Level 5 Diploma for SME Financial Managers

IFA Level 5 Diploma for SME Finance & Business Managers

¹ Please note that if you hold a degree or masters degree in accountancy or finance you may be eligible for direct access to membership, if so please download the membership enquiry form from IFA website at www.ifa.org.uk/members and send to the membership team.

Professional accountancy qualification – part qualified

Details of exemptions can be found on the IFA website at www.ifa.org.uk/learning

Please provide copies of qualification transcripts and certificates – note we do not offer exemptions for units of study which are given as exemption by another accountancy

Send this information, including qualification transcripts and certificates to education@ifa.org.uk

Institute of Financial Accountants

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All personal data is collected and managed in accordance with current Data Protection legislation. Please see the IFA Data Protection policy for full details.

delivers talent
delivers business knowhow
delivers accountability